



OUR FOUNDATION

SUCCENTRIX BUSINESS ADVISORS

Succentrix Business Advisors is built for professionals like yourself. The Succentrix franchise model provides financial reporting and business advice to the small business community. Each Succentrix owner operates on the same platform, providing accounting and payroll services to small businesses and income tax preparation services for businesses and individuals. Our franchise model is unique because we allow each franchise owner to build their business around their expertise. For the Business Advisors, we offer accounting and tax support to handle the business financials so that the advisor can do what they do best.....ADVISE.

Our business model was built in the Cloud, which gives our franchisee's a distinct advantage. Providing real time data and advice to our clients sets us apart from the accounting industry. The Succentrix model makes it extremely easy to collaborate with clients at any time and from any location. Small business owners today want more from their accountant than "numbers". They want current advice; they want to know what the numbers mean to their business.

Another area that small business owners need help and advice is payroll compliance reporting and management. The Succentrix model offers cloud-based payroll solutions for small business. We train and support our Succentrix owners to handle all payroll reporting for its clients. Succentrix Business Advisors have also helped small business owners obtain PPP loans. We have developed our own track system so our clients can achieve complete loan forgiveness. This forward-thinking is one example of our ability to quickly evolve to meet the demands of the changing economic climate. This is who we are as a company.

